

# Worcestershire County Council Placements Provider Portal Guidance One Off Claims

It is expected that claims are submitted monthly with all claim items submitted as one claim.

# One Off Claims

When logged into the WCCPPP you can submit one off claims, such as Travel Expenses and Mileage.

Click on link One Off Claims

	ContrOCC Worcestershire County Council - Children P	rovider Portal
Provider web interface for Mary Poppins	@ Mary Poppins	
Home One-Off Claims Reports	Help Logout	
Mary Poppins		
Pick a task		
One-Off Claims View and create One-Off Claims	Reports View & print financial reports	Change Password
		Log Out

You can submit new claims by clicking on New Claim or view existing claims by clicking on their date links. Below the existing claims link is their status, this will be either:

Unsubmitted: a claim that is in progress and yet to be submitted by yourself.

Pending: Not yet reviewed or being reviewed

Accepted: Claim has been partially or totally accepted

Rejected: whole claim has been rejected.





# Submitting a New Claim

Click on the New Claim button

#### ContrOCC

Worcestershire County Council - Children Provider Portal

Provider web interface for Mary Home One-Off Claims	Poppins @ Mary Poppins Reports Help Logout
One-Off Claims	Submit One-Off Claims Online
2019/20	Please select a One-Off Claim on the left.
New Claim	To create a new One-Off Claim, press the New Claim button on the left.

Add any notes, for example "January 2020 Claim" These are notes for the whole claim, not linked direct to each claim item

	ContrOCC Worcestershire County Council - Children Provider Portal	
Provider web interface for Mary	Poppins @ Mary Poppins	
Home One-Off Claims	Reports Help Logout	
뉄 One-Off Claims	Cne-Off Claim for Mary Poppins - Mary Poppins	
Financial year: Recent	Update Submit Claim Delete Claim	
New Claim	Date of Claim: 23 / 01 / 2020	
Mary Poppins - Mary Poppins 23/01/2020 Unsubmitted	Notes:	
<u>نه 22/01/2020</u> Unsabmitted نه <u>17/01/2020</u> Accepted	Total Pavable: 60.00	This is a claim item for a Child or Children
in <u>17/01/2020</u> Pending		E.g. Mileage or travel
b 15/01/2020 Accepted	Client Items	Claims
ib/01/2020 Pending	Add New Client Item	
	No One-Off Claim Client Items	
Mary Poppins	Provider Items	
Current Services	Add New Provider Item	This is a claim item for the
Poppins, Mary	No One-Off Claim Provider Items	Foster Carer
		E.g. Foster Carer Training Mileage or travel



### **Client Items**

**NOTE:** If you are claiming for Travel or Mileage, please add for one day and then "Add New Client Item" for the following day the journey that took place that day, repeat for all days when travel or mileage occurred. A claim will likely have several Client items for each travel occurrence.

#### Click on Add New Client Item

Add a relevant Description, see screenshot for an example mileage claim

# (please ensure that the Date Travelled is added, along with starting postcode, finishing postcode and reason for journey)

Service Level: This is what the claim is for.

- Mileage: all journeys in your car
- **Travel:** all other travel expenses such as, train/bus ticket, car park ticket etc.

**Client:** Who the claim relates to. You can add additional client to the claim item by clicking on *Add Client* and choosing them from the pick list

Attachments: This is used for you to upload receipts.

\*Note, if accessing the ContrOCC Provider Portal from a mobile device with a camera you will be able to go direct to the device camera or photo library to upload. \*

When everything is completed, click on Create

Description:		
Concerned Providence	Date travelled:	^
	From Postcode to Postcode	
	Reason for trip	
		$\sim$
Service Level:	Foster Care Mileage Allowance	~
Client:	Jane Banks	~
Additional Clients:	Add Client	
Quantity:	15	
Unit Cost:	£0.469	
Unit:	Mile	
Amount:	£7.035	
Attachment:	-	Browse

You will be returned to the claim page, you can either leave and continue the claim another day, this will be saved under an "Unsubmitted" claim. Or continue and add additional Claim Items.

A claim can have multiple claims items.



#### Provider Items (Foster Carer)

#### (Carers claims made not linked to a child, e.g. Training Course Allowance or Training Mileage)

Click on Add New Provider Item

	ContrOCC Worcestershire County Council - Children Provider Portal
Provider web interface for Mary	Poppins @ Mary Poppins
Home One-Off Claims	Reports Help Logout
One-Off Claims	Cne-Off Claim for Mary Poppins - Mary Poppins
Financial year: Recent	Update Submit Claim Delete Claim
New Claim	Date of Claim: 23 / 01 / 2020 📁
Mary Poppins - Mary Poppins 23/01/2020 Unsubmitted 22/01/2020 Unsubmitted 17/01/2020 17/01/2020	Notes:
Accepted	Total Payable: £0.00
is/01/2020 Accepted	Client Items
<u>نه 15/01/2020</u> Pending	Add New Client Item
	No One-Off Claim Client Items
Services	Provider Items
🐻 Mary Poppins	
Current Services	Add New Provider Item
C Poppins, Mary	No One-Off Claim Provider Items
Include Historical	

#### Add Description relevant to the claim item

Service Level: This is what the claim is for.

- Mileage: all journeys in your car
- **Travel:** all other travel expenses such as, train/bus ticket, car park ticket etc.

Attachments: This is used for your to upload receipts.

\*Note, if accessing the ContrOCC Provider Portal from a mobile device with a camera you will be able to go direct to the device camera or photo library to upload. \*

When everything is completed, click on Create



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Submitting Claim When all items of the claim are added click on *Submit Claim* 

#### ContrOCC Worcestershire County Council - Children Provider Portal

Provider web interface for Mary Poppins @ Mary Poppins									
Home One-Off Claims Reports Help Logout									
b One-Off Claims	Dne-Off Claim for Ma	ary Pop	pins - Mary Popp	ins				UNSUBMITTED	
Financial year: 2019/20					Update	Submit	Claim	Delete Claim	
New Claim	Date of Claim:	23 / 01	/ 2020 👩						
🝘 Mary Poppins - Mary Poppins	Notes:	Januar	y 2020 Claim						
23/01/2020 Unsubmitted									
22/01/2020									
insubmitted									
Accepted	Total Payable:	£31.566							
Pending									
15/01/2020 Accepted	Client Items								
istrational distance in the second se						Ad	d New Cli	ent Item	
	Description		Service Level	Client	Quantity	Unit Cost	Amount	Edit	
Mary Poppins	Car Journey from WR5 2NP to W Add valid reason for journey	R1 1AA,	Foster Care Mileage Allowance	Banks, Jane	14	£0.469	£6.566	edit remove	
Current Services	Provider Items								
Include Historical						Add	New Prov	vider Item	
	Description	Service I	Level		Quantity	Unit Cost	Amount	Edit	
	Foster training course attended	Foster C	are Training Course Alle	owance	1 :	E25.00	£25.00	edit remove	

Once Submitted it will save as a Pending claim.

Claim lines can be deleted off the claim by clicking on Remove



# Viewing Accepted Claims

Click on the Claim Item on the left hand side. This opens up the details of the claim.

If you hover over the HAS LA Notes you will see the notes added by WCC, otherwise you can click on View to open up the claim line's details.

<b>ContrOCC</b> Worcestershire County Council - Children Provider Portal									
Provider web interface for Poppir	ns Mary @ Mary Poppins								
Home One-Off Claims	Reports Help Log	gout							
i One-Off Claims	뉄 One-Off Claim	n for Mary Poppins - Ma	ry Poppi	ns				ACC	EPTED
Financial year: 2019/20									
New Claim	Date of	Claim: 11/03/2020							
Mary Poppins - Mary Poppins	Local Authority	Notes: y Notes: Message would be ad notes within the claim	ded here fro item	om Worcs	tershire C	hildren Fir	st - Also	please see	
211/03/2020 Accepted	Total Payable: £12.77								
Services	Client Items								
mary Poppins	Description	Service Level	Client	Quantity	Unit Cost	Amount	Has LA Notes	Included	View
Poppins, Mary     Include Historical	Bus journey from WR1 1AA to WR4 0LK - Reason for journey added here	Foster Care Travel Expenses (e.g Bus/Train/Taxi/Parking)	Banks, Jane	1	£12.77	£12.77	Yes	Yes	view
	Provider Items								•
	No One-Off Claim Provider Items								

# Has the Claim been Included or Excluded ?

If the Claim has been excluded it will show "No" under the Included column, included claims will show as "Yes".

# Payment of Accepted Claims

Once the claim has been accepted it will appear within the next scheduled payment run.